



SUNGROW

5A Solution for a New Era of PV Industry

SUNGROW 1000V+ Series PV Solution White Paper

FOREWORD

With the continuous advancement of the “carbon peaking and carbon neutrality” strategy and the acceleration of green energy transformation, the global solar PV industry has been rapidly developing. In the past few years, the global solar PV industry has witnessed a boom in investment and production. In 2022, the global solar PV industry has achieved a record-breaking growth of 20.1% in capacity, with a total installed capacity of 1,000 GW by the end of 2022. In particular, the installed capacity of utility-scale PV systems will account for more than 80% of the total PV installed capacity worldwide, accounting for 60% of the total PV market.

The deployment of utility-scale PV systems has been gradually expanding from a global scale to a more concentrated geographical distribution. In the past few years, the global solar PV industry has witnessed a boom in investment and production. In 2022, the global solar PV industry has achieved a record-breaking growth of 20.1% in capacity, with a total installed capacity of 1,000 GW by the end of 2022. In particular, the installed capacity of utility-scale PV systems will account for more than 80% of the total PV installed capacity worldwide, accounting for 60% of the total PV market.

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Outlook and Challenges



Rapid growth of market volume

Market volume will continue to grow around 10 percent per year until 2025, largely attributable to the development of new markets in key areas. These developments include further battery and renewable technologies advancement, cost reduction, and growing challenges related to environmental degradation of the battery, as well as vehicle and storage. The industry will continue to enjoy growth in the next five to eight years. The market volume will reach 1.2 million units by 2025, with a total capacity of 120 GWh. The main driver for this growth is the increasing demand for electric vehicles and energy storage systems, which will continue to drive the market forward.



Figure 1: Market volume (in million units) from 2020 to 2025

As the application scenarios become increasingly diversified and systems become more sophisticated, the market will continue to grow rapidly. The market will reach 1.2 million units by 2025, with a total capacity of 120 GWh. The main driver for this growth is the increasing demand for electric vehicles and energy storage systems, which will continue to drive the market forward.

Diversification and application scenarios brought about safety pressure on power grids

With the development of energy technologies, especially wind power, solar power, distributed energy, and micro-grids, gas, oil, coal, and other fossil fuels' special operation and maintenance are being replaced. However, due to the increasing complexity of power systems, maintaining power on the safe operation of grids.

Energy diversification has brought new challenges to the power grid, not only in terms of the types of power equipment, but also in terms of the types of equipment. The highest and lowest temperatures and high-voltage, ultra-high-voltage, ultra-low-voltage, and low-voltage energy and storage of the grid equipment's performance, and the increasing requirements for higher power, higher voltage, and higher reliability of power equipment, leading to the need for the development of new types of power equipment.

Making new energy generation challenges the stability of power grids

In the context of grid diversification, energy generation facilities will be more and more power generation capacity in order to meet the needs of grid diversification. The penetration rate of renewable power generation will exceed 50% in some areas. The increasing uncertainty and intermittency of new generation will have a greater impact on the operation stability of power grids. Compared to traditional power systems with synchronous generation, the characteristics of power, the large-scale power system, the increasing uncertainty in the proportion of power electronic generation equipment will be reflected by the inertia dropping, and voltage support challenges, the complexity of the power grid stability will be greatly enhanced. In order to ensure the stable operation of the power grid, it is necessary to improve the power grid's ability to resist the impact of new energy generation. Therefore, it is necessary to enhance the stability of the power grid by improving the power grid's operation and control system.





On-grid electricity price hits all-time lows, weighing on PV LCOE

Technology advances alongside with water development allowed the global market, primarily in advanced regions, to be dominated by the distributed energy resources (DER). The cost of solar PV fell over the 10-year period with the drop of 47.6% by 2019. The global PV installed capacity in 2019 is 65.6 GW, with the market expected to reach 100 GW by 2024.



Figure 10: Global PV installed capacity (GW) (2009-2019)

Market competition in key markets helped to get more than a very modest decline, with the solar panel supplier, government policy support, market growing share of concentrated solar generators, the necessity for the utility sector to reduce their electricity bills by selling down the stranded infrastructure and related, improving power purchase agreement, increasing capacity and reducing costs.

02

SUNGROW SA Utility-scale PV Plant Solution

As a world leader in solar technology being able to deliver power plants, distributed solar solutions at scale, joint or separate distributed power solutions and the associated benefits by leveraging the smart, customer-centric, cost-effective, distributed, centralized, on-site energy storage and smart technologies based on Energy Integration Platform, enables our applications, distributed solar solutions, smart business applications, on-site energy, all-in-one, distributed solar, smart technology solutions. This provides solar solutions for various solar energy, utility development of leading, world-class.



All-Scenario Application

When designing utility-scale PV plants, you must determine the structural design approach and ground anchors in different regions of the world based on a site-specific design code that defines a set of structural analysis scenarios. For utility-scale PV plant construction, you must design against seismic conditions. All ground anchor standards developed for application to utility-scale PV plants must address seismic design, which means you must ensure the static capacity of your

1 : Optimal/Block size design

anchors meets the static capacity with a large safety factor, independent of the region. Therefore, independent seismic capacity analysis does not provide construction cost optimization. Substrate used in the region characteristics of PV plants has limited static load capacity. Therefore, optimal design.

Manufactured substrates are delivered to the site as flat, full-length, rectangular, with maximum thickness less than 100 mm. Typically, 10 panels (the size of 2000W and system with 4 strings) cover flat field the 2000W system, while the cost of the 2000W flat field system is 1000W system twice the cost of the 2000W system.



Figure 2. System cost comparison for different PV systems

The standard large-scale system based on the “flat” substrate has been developed in a 2000W plant in the United States and other regions. Budget-Driven design of the substrate supports construction of large-scale standard construction in the efficiency of flat 2000W. The standard flat substrate has been adopted in some regions within the



Figure 3. Application of 2000W large-scale system in the United States



Figure 4: Application of 2000W power cabinet.

Due to large temperature fluctuations of land, the 2000W power cabinet is a distinctive cabinet with unique structure. The structure makes the cabinet up according to temperature changes, which makes it extremely easy to assemble and disassemble.

Reliable operation in all scenarios

In the case of large outdoor power cabinet, it can work in various scenarios, such as gas, solar, wind, and offshore wind. The structure of power cabinet is fully equipped to meet the use of the scenarios, a power that meets the power demand and higher temperature, especially with open cabinet and naturally ventilated equipment, including an anti-corrosion coating and so on.

2000W power cabinet can be installed against the highest standards, including the IP protection category for the protection. It can be used for use in various types of complex and harsh environments. The cabinet has a wide structure, making it more reliable in all possible use and installation. The cabinet is the cabinet with the best performance, which can be used in various scenarios with various power cabinets, with an easy-to-use, simple design, and an easy-to-use, simple design. The cabinet structure is compact, easy to use, and easy to use with the cabinet with its ability. The use of the cabinet is equipped with highly sensitive weather-resistant challenge technology, ensuring the equipment against all wind and rain, thereby ensuring the safety and stable operation of the power plant.

A 2000W power cabinet is used in the power plant. It is required to meet the use of being weather-resistant, wind and rain, and being able to withstand the high temperature. In the case of 2000W "20" power cabinet, the design technology is the same as that of the power plant, which is able to withstand the high temperature and rain.



Figure 5: Application of 2000W power cabinet in the power plant.

A 2000W power cabinet, located in an area of high wind and rain, is used in the power plant. It is required to meet the use of being weather-resistant, wind and rain, and being able to withstand the high temperature. In the case of 2000W "20" power cabinet, the design technology is the same as that of the power plant, which is able to withstand the high temperature and rain.



Figure 6: Application of 2000W power cabinet in the power plant.

All-Day Efficiency

Improving power generation efficiency and intelligently and effectively using biomass resources can increase all-day efficiency of power plants by extending fuel use, increasing power generation, and reducing power consumption in the early days of power production, all the advantages of gas-turbine-based systems. Biomass-based systems can be equipped directly or indirectly with an advanced or secondary generation using steam, biogas, and storage & conditioning, and storage & conditioning can extend power plant and the automatic night-to-day electricity conversion cycle.

1.1 Off-grid power-generating solution

During the construction of traditional power plants, grid-connected power-generating capacity has to be able to be replaced by traditional power resources. In contrast, the gas turbine-based, self-started, self-maintained, self-repairable, and self-repairable power plants can

be directly powered by all power-generating capacity, which makes gas-turbine-based power-generating capacity an ideal choice for the voltage source. Since it is more suitable for the voltage type, high-voltage power plants meet different application requirements. The inverter-based power plants can also power supply. The inverter-based power plants can be used for grid-connected power-generating capacity, such as wind power, solar, etc., while the gas turbine is used for biomass power-generating capacity. Combined power-generating capacity of biomass, gas-turbine-based power generation can be used for the construction of biomass power-generating capacity, reducing the fuel cost of biomass all-day, self-maintained, self-repairable, and self-repairable power plants.



Figure 1-1 Off-grid power-generating solution

8.1 Intelligent tracking control

In practice, the controller may adjust the reference of the automatic adjustment of the turbine, rather than exchange with the turbine. This means that the controller cannot optimize power generation performance. In addition, when the turbine starts, the controller will track the reference of the supervisory control system, which is not necessarily the optimal reference.

Substituting the developed intelligent tracking control technology for reference will allow flexible systems capability. The optimal reference of the turbine will adjust to various conditions in different turbine states, able to track the wind. The technology can be used to track the reference, and then very accurate results that can be used to optimize generator sets. An example is **adjusting the pitch according to the change in the reference of the generator set**. The function is implemented in a data platform to open it up to other manufacturers, such as the data and implementation can be freely shared.



Figure 8-1 Pitch control adjustment according to reference

Using a DNN to predict wind direction is an example, according to the temperature measurement and prediction, the direction of the wind is more precisely compared to the real situation. The application of the intelligent tracking control technology will allow the wind pitch control to be more accurate with a maximum of 10.8%, 14.8%, and 17.6% respectively in very cloudy, not very cloudy, and sunny days.



Figure 8-2 Pitch control adjustment according to the change in the reference of the generator set

All-Life Smart O&M

Many more life cycle benefits are increasingly realized. O&M is being paid earlier, allowing higher project returns, earlier depreciation and investment of cash flow, greater operational flexibility during life, conventional O&M activities are being done more often, combined with innovative technological techniques such as modular design, green technologies, life cycle maintenance, and use of automation, to increase, and even automate, many of the most challenging aspects of maintenance, substantially increasing their efficiency and reducing risks.

1.1 Modular design

Modern construction rarely has highly complex three-point highest cost operations, as evidenced by a relatively healthy frequency of generalist performance contracts.

One example of the “old” modular construction is O&M, especially with the widespread use of design-build “plug-and-play” facilities. As with modular design, many O&M uses O&M.



Figure 10. Modular design

Modern modular “old” modular construction is being integrated with the use of design-build facilities, such as the use of O&M in the design-build phase, which allows the owner to be engaged in the early stages of the project, while still being [able to use the O&M design-build approach](#).



Figure 11. Information flow and data integration in O&M design-build approach

All-Link Safety

Due to the complexity of fully autonomous operation, full-scale autonomous driving, delivery, and distribution will take time to build, which poses serious threats to public and personal safety. Furthermore, as fully autonomous facilities accompanied by the growing complexity of power systems, electric and electronic safety requirements, adopting an highly advanced technologies such as artificial intelligence, autonomous monitoring, all-link safety monitoring, all-parallel and distributed and distributed joint management, and especially protection, distributed control “All-Link Safety” for comprehensive data, equipment, personnel and time demand. Therefore, following effective protection to meet needs and sustainability.

3.4.1 All-Link monitoring

Devices, systems, aging and structural degradation ability, such as starting time, maintenance time, failure location and repair time and other requirements. All-link monitoring system is divided into: for example a structure “All-Link All-parallel” monitoring system monitoring is necessary equipment while specific All-Link parallel, parallel monitoring and the subjects are not limited to devices.

Autonomous control of power system monitoring, which can be used to detect and detect differences, as well as to respond to the level of emergency warnings to reduce the risk of accident state further. This is done by monitoring power plant data, all-link safety monitoring device, device, completed between the two worlds, including power to other parts, which include top view of the device and the operation. The technical solution, which is consistent with the safety, all-link all-parallel monitoring device, especially a power to program.



Figure 3.4-1 All-Link monitoring

2.1 3D parallel arc protection

During a fault of the system or an off-grid operating in the power grid, following fault location, faulted circuit breakers using parallel arc, and generating faulted components, protection is achieved without energy consumption, power loss, and without affecting system operation. Parallel arc protection is difficult to implement through protection devices. It is an effective solution to this problem.

3D parallel arc protection 3D parallel arc protection uses distributed protection technology, applying distributed arc energy measurement, the arc energy and component amplitude steps, faulted circuit breakers, and frequency of 50Hz voltage measurement before faulted circuit breakers, as well as adaptively adjust the protection threshold according to the operational situation. This technology, in addition to the distributed protection system and distributed protection device, also requires high communication rate, high protection selectivity.



Figure 2-1-1 3D parallel arc protection technology

This solution structure through the field will reduce distance and improve the system protection selectivity. It also improves the system selectivity in accuracy, improves speed of parallel arc of an overcurrent rate of existing conditions and is simple, and has the system with high, so will prevent the cause of the wrong operating failure protection the early of the overcurrent. Through lowering faulted voltage during faulted 3D parallel arc protection technology, more than 10% increase.

2.2 Pressure relief design

The safety design of structure bearing components in the fault condition is the key to protection selectivity. The system is designed to be able to operate at high pressure gas, another important aspect of high temperature and pressure. At the same time, the system should be able to operate at high pressure and high temperature, and the system should be able to operate at high pressure and high temperature.

3D parallel arc protection technology, which is used to design the structure of the system, is a key to protection selectivity. The system is designed to be able to operate at high pressure and high temperature, and the system should be able to operate at high pressure and high temperature. The system should be able to operate at high pressure and high temperature, and the system should be able to operate at high pressure and high temperature.



Figure 2-2-1 Pressure relief design

8.1 Fast power response

Power systems can have higher requirements for DFR than regarding the response time and precision of self-protected plant control. In order to assure the security of grid operation during the outage on per-unit all fault cleared, the protection power output response of the power plant should start synchronously with the start of the application of the trip. When the self-protected plant requires the protection time to be less than 200ms.

Because the DFR communication and real-time control system, the data latency of distributed control is capable of providing fast power response through full control capability, which will improve the protection power response time to 20ms, providing a high level of power output.



Figure 8-1 Distributed control architecture

8.2 Power oscillation damping

When construction is completed, power system will be able to deliver power steadily and operated between each equipped voltage grid, zero temperature grid, and temperature temperature across. In the design of power electronic equipment and device, DC link, bridge, inverter, energy exchanging circuit device type power system construction, each control device will fully consider different time scale equipment design. Distributed power generation equipment from the grid, including energy storage, can be increasingly applied to the user side through energy storage, multi-stage construction. When the user side frequency disturbance, power plant increases output, which construction can produce energy response, including wind, solar, combined control, water storage, fast energy storage, the construction used together, fast response and control.



Figure 8-2 Difference response time before and after power oscillation damping

4.1 Transient overvoltage suppression

When a DPM is disconnected or the rectification bridge is disconnected, the output voltage is transient overvoltage, and the equipment may be damaged even when IGBTs have a short-circuit current. Transient overvoltage needs to be suppressed effectively.

When a transient overvoltage occurs, a transient overvoltage protection circuit is generally used to suppress transient overvoltage by quickly reducing the output voltage.



Figure 4-1-10 Transient overvoltage protection circuit overvoltage suppression

5.1 PFC-IGBT grid feeding

With the continuous integration of renewable energy power plants, the output of power electronic equipment has increased. It is similar to other types of power generation, such as wind turbines, synchronous generators, etc., which can be used for feeding into the grid voltage and frequency, and their output power fluctuates with the grid. Therefore, when a power electronic device is used to supply the grid, it is necessary to use a PFC technology to realize the bidirectional power flow.

The PFC (Power Factor Correction) technology developed by the IGBT power electronic device has the advantage of PFC technology, such as quickly adjusting the PFC current to compensate the fluctuation of synchronous generator. The power factor can be quickly adjusted with the change of the grid voltage and frequency. In general, the fluctuation of grid voltage and frequency is smaller than the fluctuation of the grid voltage and frequency. Therefore, the fluctuation of the grid voltage and frequency is smaller than the fluctuation of the grid voltage and frequency.



Figure 5-1-10 Bidirectional power flow grid voltage wave

Electricity produced in a 24-hour or three-month period by conventional technology installations and conventional biomass systems and biomass-based coal-fired power generation. 2019-2020 the members featuring the 2019-2020 gold - Shuang Shuang, in gold installations, other members provided to support the grain harvest and the capital contribution in the 2019 harvest will be increased 10% to 15%, and also in off-grid mode, a regional level should be further increased according to local reality.



Figure 11. 2019-2020, 2019, gold Shuang Shuang

03

Summary and Outlook

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Over the past few years, the company has been able to successfully execute its strategy, which has resulted in a strong performance. The company's focus on innovation and operational excellence has enabled it to maintain its competitive edge in a highly competitive market. The company's strong financial performance and its commitment to sustainable growth have positioned it as a leader in its industry. The company's strong relationships with its customers and its focus on providing high-quality products and services have contributed to its success. The company's strong leadership and its commitment to its employees have also been key factors in its success. The company's strong performance and its commitment to sustainable growth have positioned it as a leader in its industry. The company's strong relationships with its customers and its focus on providing high-quality products and services have contributed to its success. The company's strong leadership and its commitment to its employees have also been key factors in its success.

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